



NOTICE OF SECURITIES TRANSFER

So that your gift can be properly recorded and acknowledged,
please complete this form and return to: stock@meritmusic.org

Questions?

Please contact us: stock@meritmusic.org
Phone: (312) 267-4480 Fax: (312) 267-4489

Name: _____ Date: _____

Phone: _____ Email: _____

Amount Transferred: _____

I am transferring _____ shares

of _____

to the Merit School of Music account at:

Amy Johnson
Vice President for Finance & Administration
(312) 267-4470
amyjohnson@meritmusic.org

LPL Financial
DTC number: 0075
Account Number: 3747-5130
Account Name: Merit School of Music

I would like my gift to be designated as follows:

If this gift is full payment of a pledge installment, you do not need to complete this section.

If no allocation is indicated, this gift will be recorded as general operating support

\$ or % to _____ General Operating Support / Annual Fund (Friends of Merit)

\$ or % to _____ Gala Sponsorship

\$ or % to _____ Other (please specify) _____

Merit School of Music's Federal Tax Identification Number is 36-3028768

Updated July 14, 2025